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November 5, 2026

For Immediate Release

Company E-Guardian Inc.
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Announcement regarding the Differences between the Full-Year Consolidated Earnings Forecast and Actual Results for the FY Ended September 30, 2026

The Company (hereinafter, simply "we") hereby announces that there were differences between the full-year consolidated earnings forecast for the fiscal year ended September 30, 2026, which was announced on November 7, 2025, and the actual results announced today. The details are as follows:

Details

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Differences between the full-year consolidated earnings forecast and actual results for the fiscal year ended September 30, 2026 (October 1, 2025 - September 30, 2026)

	Consolidated net sales	Consolidated operating income	Consolidated ordinary income	Profit attributable to owners of parent	Consolidated net profit per share
Previously announced forecast (A)	(Millions of yen) 12,009	(Millions of yen) 1,604	(Millions of yen) 1,629	(Millions of yen) 1,033	(Yen) 89.36
Actual results (B)	11,294	962	1,032	547	47.18
Change (B-A)	(715)	(641)	(596)	(486)	(42.18)
Change (%)	(6.0)	(40.0)	(36.6)	(47.1)	(47.2)
(Reference) Consolidated results for the previous fiscal year (fiscal year ended September 30, 2025)	11,321	1,504	1,530	943	81.52

2. Reasons for the differences

For the consolidated results for the fiscal year ended September 30, 2026, net sales were 715 million yen below the forecast because, although the Social Support business and the cyber security business grew, a large-scale project for console games received in the previous fiscal year in the Game support business was completed, and the scale of projects for existing customers in the Ad process business shrank with the increasing use of AI in advertisement inspection and other operations. Operating income and ordinary income were 641 million yen and 596 million yen below the forecast, respectively, because the gross profit margin fell below the forecast due to lower sales in the first quarter and temporary overlapping labor costs associated with the consolidation of sites aimed at improving profitability in the third quarter, and selling, general and administrative expenses increased due to higher personnel and outsourcing expenses resulting from hiring more personnel than expected, including advanced AI personnel, for the early monetization of "AI-BPO," as well as the recording of expenses of 205 million yen (forecast: 150 million yen) related to the shareholder benefit program with a record date of September 30, 2026. Profit attributable to owners of parent was 486 million yen below the forecast due to the above factors and the recording of an impairment loss of 119 million yen on related software in progress and other assets as an extraordinary loss, as, in the course of promoting the monetization of "AI-BPO," we recognized the need to develop a more versatile next-generation system, discontinued the development of some customer support tools, and decided to redirect management resources to the development of the next-generation system.

There is no change in the dividend forecast for the fiscal year ended September 30, 2026.

3. Reasons for not revising the earnings forecast

At the time of the announcement of its financial results for the third quarter on August 3, 2026, the Company maintained its full-year consolidated earnings forecast, as it expected an expansion of orders for monitoring services from existing customers and a sales contribution from the consolidation of Outsourcing Communications, Inc., among other factors, in the fourth quarter.

Finalizing the results for the fourth quarter required not only the monthly closing but also year-end closing procedures, such as examining whether an impairment loss needed to be recorded and finalizing the expenses related to the shareholder benefit program. We judged that it would be appropriate to make a disclosure after ascertaining the combined impact of these items on each level of profit, and therefore decided not to revise the earnings forecast but to disclose the differences between the forecast and actual results together with today's announcement of financial results.

We take seriously the fact that, as a result, this disclosure was made at the same time as the announcement of financial results. Going forward, we will strengthen our process for determining whether the earnings forecast needs to be revised based on monthly management of forecasts against actual results, and if a deviation between the forecast and actual results is expected, we will disclose it promptly, even before the results are finalized.

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